



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

09th January 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, January 9, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,144.28	61.96	0.87%	4.80%	7,434.16	6,357.12	42.25	1.67	22.07	3.90
Premier Index	7,866.78	80.06	1.03%	5.21%	8,280.90	6,899.51	32.50	1.90	21.82	4.33
Main Index	5,749.49	16.64	0.29%	3.23%	5,810.63	5,311.80	9.75	0.91	22.88	2.48
NIC 50 Index	9,112.06	77.98	0.86%	5.13%	9,309.35	8,000.20	31.80	1.90	21.82	4.33

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	78.09	347.98
Premier Index	55.48	178.19
Main Index	22.61	169.79
NIC 50 Index	74.20	269.30

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Deera Holding	0.459	58,541	20.16%
Ektitab Holding	0.021	62,656	10.81%
Sanam Real Estate	0.182	1,489,949	9.64%
UniCap Investment and Finance	0.110	1,577,035	9.13%
First Dubai for Real Estate De	0.040	51,185	6.45%

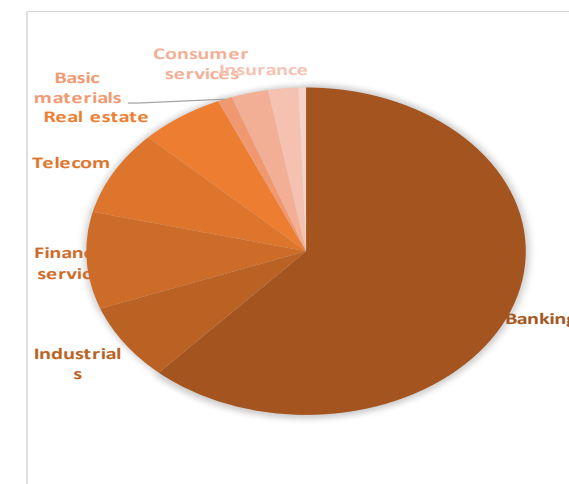
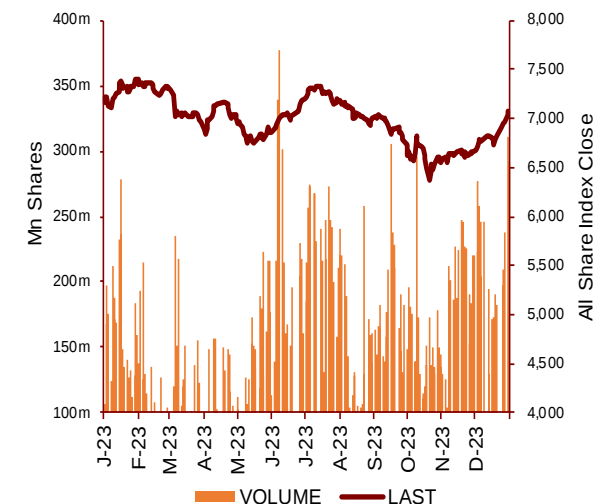
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.767	9.23	1.05%
National Bank of Kuwait	0.946	7.37	0.75%
Mobile Telecommunications	0.522	4.85	2.96%
Arzan Financial Group for Fina	0.233	3.67	-0.85%
International Financial Adviso	0.350	3.58	1.16%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	69	41	39
Premier Index	17	6	2
Main Index	52	35	37
NIC 50 Index	29	16	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
IFA Hotels and Resorts	0.805	3,488,791	-10.56%
Kuwait Real Estate Holding	0.032	418	-5.29%
Credit Rating and Collection	0.021	214	-4.89%
Energy House Holding	0.066	953	-4.79%
Sokouk Holding	0.053	466,413	-4.31%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.233	15.81	-0.85%
Kuwait Real Estate	0.205	15.78	0.49%
National Real Estate	0.081	15.41	4.12%
UniCap Investment and Fina	0.110	14.56	9.13%
Aayan Leasing and Investme	0.186	13.68	2.76%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,734.86	12.810	0.74%	4.5%	1,859.1	1,528.9	25.683	1.20	19.04	2.81
Industrials	952.04	11.260	1.20%	3.6%	1,042.6	853.7	3.165	0.97	16.81	2.93
Financial services	1,294.06	13.860	1.08%	5.6%	1,321.8	1,139.0	3.985	1.06	37.47	2.52
Telecom	1,145.35	27.140	2.43%	1.2%	1,261.9	1,011.3	3.489	1.22	11.65	3.52
Real estate	1,226.46	8.220	0.67%	0.4%	1,257.6	1,071.7	2.581	0.70	23.91	1.75
Basic materials	787.56	3.400	0.43%	5.1%	980.0	732.4	0.444	1.46	9.65	12.13
Consumer services	679.19	-2.120	-0.31%	3.5%	684.3	437.7	1.131	2.51	12.75	2.79
Insurance	2,298.33	-1.400	-0.06%	0.3%	2,316.1	1,528.5	0.916	1.01	13.68	4.46
Health care	477.91	0.000	0.00%	-0.9%	487.2	397.7	0.237	-0.26	12.79	1.70
Energy	979.15	-1.600	-0.16%	3.3%	1,165.5	893.6	0.198	0.75	11.14	2.16
Utilities	473.68	-5.270	-1.10%	5.2%	547.4	447.4	0.198	1.52	14.10	6.59
Consumer goods	1,672.26	-2.410	-0.14%	4.4%	1,760.6	1,380.6	0.205	1.22	14.65	1.01
Technology	588.55	-1.450	-0.25%	2.0%	785.7	524.5	0.008	0.69	NM	-
	7,144.28	61.96	0.87%	4.8%	7,434.2	6,357.1	42.25	1.67	22.07	3.90



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, January 9, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.946	0.007	0.75%	1.78	13.69	3.60	7,502	6%	5%	7.37	7.77	13.4%	1.7%	1.076	0.838	23.08%
Kuwait Finance House	0.767	0.008	1.05%	1.94	18.75	2.22	11,203	6%	5%	9.23	12.03	14.9%	2.4%	0.805	0.659	34.47%
Mobile Telecommunications	0.522	0.015	2.96%	1.76	10.14	6.90	2,259	3%	0%	4.85	9.39	17.7%	5.7%	0.572	0.451	6.95%
Boubyan Bank	0.626	0.004	0.64%	2.50	38.40	0.91	2,481	4%	4%	1.27	2.03	6.7%	0.8%	0.769	0.563	7.63%
Agility Public Warehousing	0.541	0.012	2.27%	0.76	16.04	0.00	1,381	6%	4%	2.43	4.53	5.3%	3.2%	0.667	0.498	4.25%
Mabane Co.	0.817	0.001	0.12%	1.77	16.93	1.62	1,075	-3%	-3%	0.91	1.12	10.8%	5.4%	0.894	0.680	3.31%
Gulf Bank	0.284	0.000	0.00%	1.30	13.74	3.33	1,028	1%	1%	3.34	11.75	9.7%	1.0%	0.307	0.235	3.16%
Burgan Bank	0.189	-0.001	-0.53%	0.72	19.81	4.01	651	10%	10%	0.62	3.30	3.6%	0.6%	0.229	0.157	2.00%
Human Soft Holding	3.520	0.008	0.23%	3.89	10.43	10.85	450	4%	3%	0.52	0.15	36.4%	26.9%	3.845	2.972	1.38%
Warba Bank	0.194	0.002	1.04%	1.04	26.56	1.52	400	4%	3%	1.10	5.71	4.0%	0.4%	0.241	0.165	1.23%
Boubyan Petrochemical	0.627	0.002	0.32%	1.31	13.49	9.60	335	7%	7%	0.59	0.94	9.4%	5.3%	0.856	0.571	1.03%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.57	0.00	496	4%	5%	1.28	11.69	1.9%	0.3%	0.142	0.101	1.53%
Shamal Al-Zour Al-Oula Power & Water	0.180	-0.002	-1.10%	1.52	14.10	6.59	198	4%	5%	0.03	0.15	11.3%	3.0%	0.208	0.170	0.61%
National Industries Group Holding	0.219	0.004	1.86%	1.02	19.67	2.21	495	7%	5%	2.42	11.18	5.3%	3.1%	0.238	0.176	1.52%
Boursa Kuwait Securities Co	2.039	0.094	4.83%	6.40	25.17	4.37	409	13%	13%	0.68	0.34	25.1%	18.9%	2.190	1.641	1.26%
Kuwait International Bank	0.162	-0.001	-0.61%	0.62	16.96	2.24	248	8%	9%	1.89	11.60	3.0%	0.5%	0.192	0.141	0.76%
Jazeera Airways	1.375	-0.013	-0.94%	9.13	24.26	5.62	303	-1%	0%	0.04	0.03	35.6%	4.6%	2.200	1.111	0.93%
Alafco Aviation Lease and Finance	0.199	0.000	0.00%	0.86	NM	0.00	189	11%	11%	0.66	3.29	-0.5%	-0.1%	0.220	0.162	0.58%
Mezzan Holding	0.595	-0.002	-0.34%	1.73	14.65	2.01	185	3%	4%	0.34	0.57	12.4%	5.1%	0.598	0.360	0.57%
Gulf Cable and Electrical Industries Group	1.349	0.011	0.82%	1.24	14.05	4.48	280	3%	2%	0.60	0.45	9.0%	NM	1.352	0.999	0.86%
National Investments	0.265	0.010	3.92%	1.18	82.52	10.98	211	11%	7%	2.03	7.62	1.3%	0.8%	0.267	0.182	0.65%
Alimtiyaz Investment Group	0.066	0.002	3.29%	0.41	NM	14.08	68	17%	13%	0.58	9.07	-3.2%	-1.2%	0.073	0.052	0.21%
Kuwait Real Estate	0.205	0.001	0.49%	1.37	16.50	1.43	191	0%	0%	3.20	15.78	8.7%	3.3%	0.220	0.101	0.59%
Integrated Holding	0.520	0.003	0.58%	2.11	36.33	2.90	132	2%	1%	0.31	0.60	5.8%	3.7%	0.521	0.345	0.40%
ALI ALGanim	1.205	0.047	4.06%	8.51	12.22	5.96	330	14%	10%	0.72	0.61	40.0%	15.7%	1.287	0.790	1.02%
Kuwait Investment	0.137	0.001	0.74%	4.93	7.94	3.68	72	8%	7%	0.44	3.19	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.233	-0.002	-0.85%	5.93	34.81	1.67	190	11%	12%	3.67	15.81	4.6%	3.6%	0.243	0.099	0.58%
Aayan Leasing and Investment	0.186	0.005	2.76%	5.55	9.24	4.14	124	7%	4%	2.54	13.68	14.0%	9.4%	0.182	0.121	0.38%
Commercial Real Estate	0.105	0.001	0.96%	4.94	20.80	2.80	185	3%	2%	0.33	3.20	3.1%	1.8%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.863	0.008	0.94%	6.47	23.90	2.34	156	5%	4%	0.68	0.80	9.3%	3.7%	0.889	0.566	0.48%
GFH Financial Group	0.082	0.001	1.61%	5.18	8.35	6.04	283	7%	6%	0.81	9.85	10.6%	1.1%	0.095	0.069	0.87%
Total		80.06	1.03%	1.90	21.82	4.33	32,498	5.4%	5.2%	47.01	131.07					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.946	0.007	0.75%	1.78	13.7	3.60	7,502	5.8%	5.0%	13.4%	1.7%
Kuwait Finance House	0.767	0.008	1.05%	1.94	18.7	2.22	11,203	5.9%	4.5%	14.9%	2.4%
Mobile Telecommunications	0.522	0.015	2.96%	1.76	10.1	6.90	2,259	3.0%	0.0%	17.7%	5.7%
Boubyan Bank	0.626	0.004	0.64%	2.50	38.4	0.91	2,481	4.3%	3.7%	6.7%	0.8%
Agility Public Warehousing	0.541	0.012	2.27%	0.76	16.0	0.00	1,381	6.3%	3.9%	5.3%	3.2%
Mabane Co.	0.817	0.001	0.12%	1.77	16.9	1.62	1,075	-3.1%	-3.2%	10.8%	5.4%
Gulf Bank	0.284	0.000	0.00%	1.30	13.7	3.33	1,028	1.1%	1.1%	9.7%	1.0%
Burgan Bank	0.189	-0.001	-0.53%	0.72	19.8	4.01	651	9.9%	10.5%	3.6%	0.6%
Human Soft Holding	3.520	0.008	0.23%	3.89	10.4	10.85	450	3.6%	3.3%	36.4%	26.9%
Warba Bank	0.194	0.002	1.04%	1.04	26.6	1.52	400	4.3%	3.2%	4.0%	0.4%
Boubyan Petrochemical	0.627	0.002	0.32%	1.31	13.5	9.60	335	7.2%	6.8%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.6	0.00	496	3.8%	4.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.180	-0.002	-1.10%	1.52	14.1	6.59	198	4.0%	5.2%	11.3%	3.0%
National Industries Group Holding	0.219	0.004	1.86%	1.02	19.7	2.21	495	7.4%	5.4%	5.3%	3.1%
Boursa Kuwait Securities Co	2.039	0.094	4.83%	6.40	25.2	4.37	409	12.8%	12.8%	25.1%	18.9%
Kuwait International Bank	0.162	-0.001	-0.61%	0.62	17.0	2.24	248	8.0%	8.7%	3.0%	0.5%
Jazeera Airways	1.375	-0.013	-0.94%	9.13	24.3	5.62	303	-1.0%	-0.1%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.199	0.000	0.00%	0.86	NM	0.00	189	10.6%	10.6%	-0.5%	-0.1%
Mezzan Holding	0.595	-0.002	-0.34%	1.73	14.6	2.01	185	3.5%	3.8%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.349	0.011	0.82%	1.24	14.0	4.48	280	3.0%	2.1%	9.0%	6.9%
National Investments	0.265	0.010	3.92%	1.18	82.5	10.98	211	10.9%	6.7%	1.3%	0.8%
Alimti az Investment Group	0.066	0.002	3.29%	0.41	NM	14.08	68	16.8%	13.1%	-3.2%	-1.2%
Kuwait Real Estate	0.205	0.001	0.49%	1.37	16.5	1.43	191	0.0%	-0.5%	8.7%	3.3%
Integrated Holding	0.520	0.003	0.58%	2.11	36.3	2.90	132	2.0%	1.4%	5.8%	3.7%
ALI ALGanim	1.205	0.047	4.06%	4.21	12.2	5.96	330	14.1%	9.7%	40.0%	15.7%
Kuwait Investment	0.137	0.001	0.74%	0.63	7.9	3.68	72	7.9%	7.1%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.233	-0.002	-0.85%	1.63	34.8	1.67	190	11.0%	11.9%	4.6%	3.6%
Aayan Leasing and Investment	0.186	0.005	2.76%	1.25	9.2	4.14	124	6.9%	4.0%	14.0%	9.4%
Commercial Real Estate	0.105	0.001	0.96%	0.64	20.8	2.80	185	2.9%	2.0%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.863	0.008	0.94%	2.17	23.9	2.34	156	5.2%	4.3%	9.3%	3.7%
GFH Financial Group	0.082	0.001	1.61%	0.88	8.3	6.04	283	7.5%	5.8%	10.6%	1.1%
Total		80.06	1.03%	1.90	21.82	4.33	32,168	5.4%	5.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,867	80.06	1.03%	7,324	7,623	76	32,168	5.4%	5.4%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	2.039	0.094	4.83%	1.730	1.822	89	409	12.8%	12.8%	2.190	1.641
ALI ALGanim	1.205	0.047	4.06%	1.070	1.044	97	330	14.1%	9.7%	1.287	0.790
National Investments	0.265	0.010	3.92%	0.217	0.225	63	211	10.9%	6.7%	0.267	0.182
Alimtiiaz Investment Group	0.066	0.002	3.29%	0.057	0.061	69	68	16.8%	13.1%	0.073	0.052
Mobile Telecommunications	0.522	0.015	2.96%	0.491	0.512	63	2,259	3.0%	0.0%	0.572	0.451

Middel Performrs (Today`s Price Change)

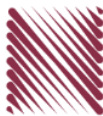
Agility Public Warehousing	0.541	0.012	2.27%	0.524	0.580	60	1,381	6.3%	3.9%	0.667	0.498
National Industries Group Holding	0.219	0.004	1.86%	0.193	0.202	80	495	7.4%	5.4%	0.238	0.176
Warba Bank	0.194	0.002	1.04%	0.179	0.201	85	400	4.3%	3.2%	0.241	0.165
Gulf Cable and Electrical Industries Group	1.349	0.011	0.82%	1.284	1.204	63	280	3.0%	2.1%	1.352	0.999
National Bank of Kuwait	0.946	0.007	0.75%	0.886	0.930	67	7,502	5.8%	5.0%	1.076	0.838
Boubyan Bank	0.626	0.004	0.64%	0.593	0.615	84	2,481	4.3%	3.7%	0.769	0.563
Kuwait Real Estate	0.205	0.001	0.49%	0.183	0.145	54	191	0.0%	-0.5%	0.220	0.101
Boubyan Petrochemical	0.627	0.002	0.32%	0.100	0.100	62	335	7.2%	6.8%	1.210	0.996
Human Soft Holding	3.520	0.008	0.23%	3.120	3.357	87	450	3.6%	3.3%	3.845	2.972
Gulf Bank	0.284	0.000	0.00%	0.257	0.262	81	1,028	1.1%	1.1%	0.307	0.235
Alafco Aviation Lease and Finance	0.199	0.000	0.00%	0.175	0.181	79	189	10.6%	10.6%	0.220	0.162
Mezzan Holding	0.595	-0.002	-0.34%	0.523	0.481	74	185	3.5%	3.8%	0.598	0.360

Bottom 5 Performrs (Today`s Price Change)

Burgan Bank	0.189	-0.001	-0.53%	0.170	0.191	67	651	9.9%	10.5%	0.229	0.157
Kuwait International Bank	0.162	-0.001	-0.61%	0.148	0.161	84	248	8.0%	8.7%	0.192	0.141
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.110	0.121	29	496	3.8%	4.8%	0.142	0.101
Jazeera Airways	1.375	-0.013	-0.94%	1.326	1.662	59	303	-1.0%	-0.1%	2.200	1.111
Shamal Al-Zour Al-Oula Power & Water	0.180	-0.002	-1.10%	0.176	0.184	65	198	4.0%	5.2%	0.208	0.170

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.946	0.007	0.75%	1.78	13.69	3.60	7,502	5.8%	5.0%	7.37	7.77	13.4%	1.7%	1.076	0.838	17.76%
Kuwait Finance House	0.767	0.008	1.05%	1.94	18.75	2.22	11,203	5.9%	4.5%	9.23	12.03	14.9%	2.4%	0.805	0.659	26.53%
Boubyan Bank	0.626	0.004	0.64%	2.50	38.40	0.91	2,481	4.3%	3.7%	1.27	2.03	6.7%	0.8%	0.769	0.563	5.87%
Commercial Bank of Kuwait	0.520	0.000	0.00%	1.43	7.48	4.71	956	0.0%	0.0%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.26%
Gulf Bank	0.284	0.000	0.00%	1.30	13.74	3.33	1,028	1.1%	1.1%	3.34	11.75	9.7%	1.0%	0.307	0.235	2.44%
Burgan Bank	0.189	-0.001	-0.53%	0.72	19.81	4.01	651	9.9%	10.5%	0.62	3.30	3.6%	0.6%	0.229	0.157	1.54%
Ahli United Bank	0.276	0.002	0.73%	0.91	19.08	2.92	622	5.3%	4.6%	0.11	0.41	4.8%	0.9%	0.288	0.240	1.47%
Warba Bank	0.194	0.002	1.04%	1.04	26.56	1.52	400	4.3%	3.2%	1.10	5.71	4.0%	0.4%	0.241	0.165	0.95%
Al Ahli Bank of Kuwait	0.251	-0.001	-0.40%	0.99	15.94	2.95	592	7.7%	8.2%	0.43	1.73	5.1%	0.6%	0.332	0.208	1.40%
Kuwait International Bank	0.162	-0.001	-0.61%	0.62	16.96	2.24	248	8.0%	8.7%	1.89	11.60	3.0%	0.5%	0.192	0.141	0.59%
Total Banking Sector - 10 Companies							25,683			25.36	56.31					60.82%

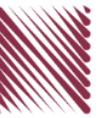
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.627	0.002	0.32%	1.31	13.49	9.60	335	7.18%	6.84%	0.59	0.94	9.4%	5.3%	0.856	0.571	0.79%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	0.00%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.19%
Kuwait Foundry	0.429	0.013	3.12%	2.08	4.50	25.81	28	3.87%	0.73%	0.06	0.13	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							444			0.65	1.07					1.05%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.595	-0.002	-0.34%	1.73	14.65	2.01	185	3.5%	3.8%	0.34	0.57	12.4%	5.1%	0.598	0.360	0.44%
Livestock Transport and Trading	0.098	0.000	-0.10%	0.70	NM	0.00	21	0.1%	0.2%	0.01	0.05	-8.2%	-4.3%	0.114	0.091	0.05%
Total Consumer Goods - 2 Companies							205			0.35	0.63					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.375	-0.013	-0.94%	9.13	24.26	5.62	303	-1.0%	-0.1%	0.04	0.03	35.6%	4.6%	2.200	1.111	0.72%
Kuwait National Cinema	1.174	0.000	0.00%	1.31	12.46	5.11	109	-1.9%	-1.9%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.26%
Oula Fuel Marketing	0.142	0.003	2.16%	0.85	13.56	3.60	57	2.9%	0.7%	0.01	0.05	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	0.003	2.16%	0.79	13.93	3.60	57	3.6%	1.5%	0.01	0.04	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.097	0.003	3.19%	0.46	NM	0.00	27	7.8%	4.4%	0.04	0.45	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.805	-0.095	-10.56%	10.56	15.35	0.00	148	0.6%	12.5%	3.49	4.36	97.2%	5.3%	0.917	0.058	0.35%
Kuwait Resorts	0.077	0.003	3.92%	0.48	15.88	3.94	15	8.6%	4.5%	0.26	3.40	3.0%	2.7%	0.080	0.065	0.04%
Future Kid Entertainment and Real Estate	0.103	0.001	0.98%	0.76	8.17	5.88	11	7.3%	6.3%	0.09	0.89	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.186	0.006	3.33%	1.39	11.85	2.53	56	3.4%	0.6%	0.54	2.91	12.2%	9.6%	0.226	0.163	0.13%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	0.0%	0.0%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	0.0%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.205	0.047	4.06%	4.21	12.22	5.96	330	14.1%	nm	0.72	0.61	40.0%	15.7%	1.287	0.790	0.78%
Total Consumer Services - 13 Companies							1,131			5.19	12.74					2.68%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.240	-0.009	-3.61%	2.07	5.22	13.52	270	-5.5%	-2.0%	0.20	0.82	31.5%	10.7%	0.378	0.237	0.64%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.57	0.00	496	3.8%	4.8%	1.28	11.69	1.9%	0.3%	0.142	0.101	1.17%
National Industries Group Holding	0.219	0.004	1.86%	1.02	19.67	2.21	495	7.4%	5.4%	2.42	11.18	5.3%	3.1%	0.238	0.176	1.17%
Boursa Kuwait Securities Co	2.039	0.094	4.83%	6.40	25.17	4.37	409	12.8%	12.8%	0.68	0.34	25.1%	18.9%	2.190	1.641	0.97%
GFH Financial Group	0.082	0.001	1.61%	0.88	8.35	6.04	283	7.5%	5.8%	0.81	9.85	10.6%	1.1%	0.095	0.069	0.67%
National Investments	0.265	0.010	3.92%	1.18	82.52	10.98	211	10.9%	6.7%	2.03	7.62	1.3%	0.8%	0.267	0.182	0.50%
Tamdeen Investment	0.425	0.000	0.00%	0.44	9.45	2.82	142	0.0%	0.0%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.34%
Alimtiq Investment Group	0.066	0.002	3.29%	0.41	NM	14.08	68	16.8%	13.1%	0.58	9.07	-3.2%	-1.2%	0.073	0.052	0.16%
Commercial Facilities	0.161	-0.001	-0.62%	0.52	10.66	9.88	82	1.3%	1.9%	0.01	0.06	4.9%	2.7%	0.199	0.149	0.19%
Aayan Leasing and Investment	0.186	0.005	2.76%	1.25	9.24	4.14	124	6.9%	4.0%	2.54	13.68	14.0%	9.4%	0.182	0.121	0.29%
Kuwait Investment	0.137	0.001	0.74%	0.63	7.94	3.68	72	7.9%	7.1%	0.44	3.19	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.241	-0.003	-1.23%	1.27	3.68	2.05	123	6.6%	8.0%	0.28	1.14	37.7%	28.3%	0.260	0.141	0.29%
Arzan Financial Group for Financing and Investment	0.233	-0.002	-0.85%	1.63	34.81	1.67	190	11.0%	11.9%	3.67	15.81	4.6%	3.6%	0.243	0.099	0.45%
Kuwait Financial Centre	0.103	0.001	0.98%	0.50	16.80	4.90	52	2.0%	1.0%	0.02	0.22	3.0%	3.3%	0.112	0.090	0.12%
Gulf Investment House	0.329	0.003	0.92%	3.01	57	0.00	133	-0.3%	-1.2%	0.00	0.01	5.4%	5.7%	0.440	0.310	0.32%
Arabi Group Holdings	0.537	-0.003	-0.56%	4.14	NM	0.00	186	4.7%	5.3%	0.17	0.32	-20.4%	-2.4%	0.606	0.207	0.44%
Kuwait and Middle East Financial Investment	0.081	0.000	0.00%	0.79	NM	0.00	18	0.0%	0.0%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.036	0.000	0.55%	0.34	NM	0.00	22	25.2%	24.5%	0.24	6.62	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.045	0.002	4.65%	0.52	NM	0.00	36	3.4%	-1.1%	0.43	9.70	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	0.0%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.057	0.001	0.88%	0.57	NM	0.00	23	5.6%	4.6%	0.09	1.56	-0.7%	-0.9%	0.074	0.050	0.05%
Kamco Investment	0.088	0.000	-0.34%	0.52	104.12	11.30	30	2.6%	2.9%	0.12	1.34	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.037	0.000	-0.27%	0.70	NM	0.00	16	0.3%	0.5%	0.09	2.34	-67.8%	-31.5%	0.064	0.027	0.04%
Invest BSC Public	0.089	0.000	-0.11%	0.00	NM	0.00	26	2.9%	3.0%	0.13	1.48	0.9%	0.7%	0.091	0.062	0.06%
Coast Investment and Development	0.073	0.004	6.10%	0.69	20.29	7.27	34	7.5%	1.3%	0.53	7.32	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.086	-0.001	-0.81%	0.81	154.46	0.00	18	7.3%	8.1%	0.03	0.33	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.041	-0.001	-1.92%	0.67	NM	0.00	9	3.3%	5.3%	0.00	0.07	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	10.78	5.19	15	1.8%	1.8%	0.00	0.01	5.1%	3.6%	0.061	0.048	0.04%
Manazel Holding	0.033	0.000	-1.22%	1.00	274.17	0.00	14	17.3%	18.8%	0.08	2.32	0.3%	0.2%	0.034	0.017	0.03%
KFIC Investment	0.069	0.000	0.00%	0.53	NM	0.00	21	2.8%	2.8%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.111	0.000	0.00%	0.67	9.76	4.46	25	2.8%	2.8%	0.56	5.05	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.086	0.000	0.12%	0.82	18.57	7.01	11	-4.8%	-4.9%	0.00	0.01	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.110	0.009	9.13%	1.21	NM	0.00	25	23.0%	12.8%	1.58	14.56	NM	NM	0.104	0.040	0.06%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	10.89	0.00	12	-5.5%	-5.5%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.260	0.000	0.00%	1.72	59.40	0.00	20	0.4%	0.4%	0.38	1.45	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.350	0.004	1.16%	1.38	6.45	0.00	87	14.0%	12.7%	3.58	10.41	26.4%	13.2%	0.361	0.079	0.21%
Credit Rating and Collection	0.021	-0.001	-4.89%	0.74	14.33	0.00	4	1.9%	7.1%	0.00	0.01	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.021	0.002	10.81%	0.63	NM	0.00	7	19.2%	7.6%	0.06	3.18	-0.1%	-0.1%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.034	-0.001	-2.86%	0.58	1.28	0.00	6	0.0%	2.9%	0.02	0.49	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.111	-0.001	-0.89%	1.07	NM	0.00	3	5.7%	6.7%	0.09	0.78	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.111	0.000	0.00%	1.17	41.11	0.00	33	4.7%	4.7%	0.59	5.32	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.459	0.077	20.16%	2.13	28.42	0.00	42	70.0%	41.5%	0.06	0.14	8.5%	4.4%	0.385	0.134	0.10%
AL Safat Investment	0.101	0.000	0.40%	1.24	23.34	0.00	39	5.5%	5.1%	0.28	2.77	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.056	-0.002	-3.45%	1.21	NM	0.00	2	-0.9%	2.7%	0.00	0.01	-48.7%	-15.7%	0.090	0.044	0.01%
Total Financial Services - 44 Companies							3,966			24.05	162.26					9.39%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.455	0.000	0.00%	0.97	13.43	4.40	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.56%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.541	0.012	2.27%	0.76	16.04	0.00	1,381	6.3%	3.9%	2.43	4.53	5.3%	3.2%	0.667	0.498	3.27%
HUMN.KW	Human Soft Holding	3.520	0.008	0.23%	3.89	10.43	10.85	450	3.6%	3.3%	0.52	0.15	36.4%	26.9%	3.845	2.972	1.06%
ALAF.KW	Alafco Aviation Lease and Finance	0.199	0.000	0.00%	0.86	NM	0.00	189	10.6%	10.6%	0.66	3.29	-0.5%	-0.1%	0.220	0.162	0.45%
KCEM.KW	Kuwait Cement	0.146	0.001	0.69%	0.55	30.21	3.45	104	9.0%	8.2%	0.22	1.53	1.8%	1.2%	0.223	0.123	0.25%
CABL.KW	Gulf Cable and Electrical Industries Group	1.349	0.011	0.82%	1.24	14.05	4.48	280	3.0%	2.1%	0.60	0.45	9.0%	6.9%	1.352	0.999	0.66%
INTG.KW	Integrated Holding	0.520	0.003	0.58%	2.11	36.33	2.90	132	2.0%	1.4%	0.31	0.60	5.8%	3.7%	0.521	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.863	-0.007	-0.80%	1.18	14.71	8.05	86	2.7%	3.6%	0.05	0.06	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.177	0.000	0.00%	0.63	25.29	0.00	67	-1.1%	-1.1%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.863	0.008	0.94%	2.17	23.90	2.34	156	5.2%	4.3%	0.68	0.80	9.3%	3.7%	0.889	0.566	0.37%
NIBM.KW	National Industries	0.156	-0.004	-2.50%	0.67	12.74	6.25	56	-0.6%	1.9%	0.00	0.03	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.240	0.003	1.27%	0.87	10.01	8.44	28	2.6%	1.3%	0.01	0.05	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.435	0.009	2.11%	1.38	7.42	7.04	74	-3.8%	-5.8%	0.34	0.79	19.4%	4.9%	0.476	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.057	0.000	0.00%	0.43	NM	0.00	16	8.2%	8.2%	0.00	0.09	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.160	0.002	1.27%	0.84	10.98	7.59	16	1.3%	0.0%	0.03	0.16	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.044	0.000	0.92%	0.36	NM	0.00	10	12.8%	11.8%	0.04	0.91	-3.0%	-1.0%	0.048	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.080	0.001	1.01%	0.65	10.60	6.31	13	-2.2%	-3.2%	0.21	2.66	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.109	0.001	0.93%	0.58	9.40	6.17	19	5.8%	4.9%	0.44	4.03	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.087	0.004	4.82%	0.98	11.74	0.00	8	4.8%	0.0%	0.02	0.23	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.337	-0.001	-0.30%	1.03	9.15	5.33	51	4.0%	4.3%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,165			6.59	20.46					7.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	-0.006	-0.32%	1.86	14.74	2.85	536	0.5%	0.9%	0.08	0.04	12.9%	3.7%	1.900	0.965	1.27%
AINS.KW	Al Ahleia Insurance	0.610	0.000	0.00%	0.99	6.72	6.56	132	0.0%	0.0%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.31%
KINS.KW	Kuwait Insurance	0.475	0.006	1.28%	0.62	2.17	8.53	88	1.1%	-0.2%	0.01	0.03	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.380	0.000	0.00%	1.30	10.14	1.45	99	-1.3%	-1.3%	0.00	0.00	13.5%	5.6%	0.400	0.264	0.23%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.100	0.000	0.20%	0.75	5.08	5.67	24	-0.6%	-0.8%	0.00	0.00	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.057	0.000	0.00%	0.67	NM	0.00	6	-1.7%	-1.7%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.01%
WETH.KW	Wethaq Takaful Insurance	0.024	0.000	-0.42%	0.65	47.06	0.00	3	-0.4%	0.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								916			0.09	0.07					2.17%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.795	-0.004	-0.50%	1.77	9.88	6.26	77	-1.0%	-0.5%	0.01	0.01	18.5%	14.7%	0.899	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.447	0.000	0.00%	0.81	12.28	6.71	81	6.4%	6.4%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.19%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.096	0.001	1.27%	0.33	8.06	0.00	25	7.8%	6.4%	0.06	0.64	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.066	-0.003	-4.79%	0.69	14.35	0.00	3	4.1%	9.4%	0.00	0.01	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.031	-0.001	-1.59%	0.69	NM	0.00	6	1.3%	3.0%	0.03	0.89	-6.3%	-3.8%	0.044	0.026	0.01%
Total Energy - 6 Companies								198			0.10	1.56					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.817	0.001	0.12%	1.77	16.93	1.62	1,075	-3.1%	-3.2%	0.91	1.12	10.8%	5.4%	0.894	0.680	2.55%
SREK.KW	Salhia Real Estate	0.432	0.001	0.23%	1.34	16.06	3.31	237	0.7%	0.5%	0.37	0.85	8.7%	3.5%	0.550	0.383	0.56%
TIJK.KW	Commercial Real Estate	0.105	0.001	0.96%	0.64	20.80	2.80	185	2.9%	2.0%	0.33	3.20	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.081	0.003	4.12%	0.38	28.46	0.00	152	22.4%	17.5%	1.24	15.41	1.4%	1.0%	0.118	0.064	0.36%
TAMK.KW	Tamdeen Real Estate	0.360	0.000	0.00%	0.63	9.15	3.33	145	0.3%	0.3%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.34%
KREK.KW	Kuwait Real Estate	0.205	0.001	0.49%	1.37	16.50	1.43	191	0.0%	-0.5%	3.20	15.78	8.7%	3.3%	0.220	0.101	0.45%
UREK.KW	United Real Estate	0.052	0.002	4.89%	0.34	NM	0.00	67	11.2%	6.0%	0.14	2.73	0.0%	0.1%	0.067	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.040	0.002	6.45%	0.37	NM	0.00	29	7.3%	0.8%	0.05	1.31	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.081	0.004	4.95%	0.77	NM	0.00	38	10.0%	4.8%	0.97	12.09	-66.9%	-18.3%	0.080	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.262	0.002	0.77%	0.39	10.02	1.83	53	3.1%	2.4%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.090	0.000	0.00%	0.52	10.61	5.56	30	3.4%	3.4%	0.00	0.00	5.0%	2.7%	0.090	0.075	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.160	0.000	0.00%	2.23	4.26	0.00	52	4.6%	4.6%	0.40	2.48	71.5%	13.8%	0.164	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.078	-0.002	-1.88%	0.54	7.72	6.28	32	8.6%	10.7%	0.20	2.53	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.083	0.003	3.63%	0.28	NM	0.00	21	4.0%	0.4%	0.03	0.33	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.053	0.001	0.95%	0.56	22.44	0.00	24	4.3%	3.3%	0.02	0.40	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.078	0.000	-0.13%	0.57	73.68	7.68	20	-1.8%	-1.6%	0.01	0.12	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.073	-0.002	-2.15%	0.88	21.88	6.72	42	-4.3%	-2.2%	0.07	0.94	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.163	0.002	1.24%	1.50	52.96	1.83	10	10.9%	9.5%	0.01	0.05	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.053	-0.002	-4.31%	1.07	6.36	0.00	30	3.5%	8.2%	0.47	8.57	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.061	0.001	0.83%	0.54	16.90	6.67	22	3.8%	2.9%	0.04	0.67	3.2%	1.8%	0.060	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.067	0.000	0.00%	0.66	6.01	0.00	25	-0.3%	-0.3%	0.16	2.36	11.4%	3.1%	0.070	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.058	-0.001	-2.21%	0.48	18.35	3.40	13	-0.7%	1.6%	0.00	0.07	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.064	0.000	0.16%	0.71	4.79	0.00	11	16.7%	16.5%	0.00	0.03	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.214	0.084	0.05%
OSOS.KW	Osos Holding Group	0.078	0.003	4.53%	0.66	9.17	10.67	8	4.5%	0.0%	0.00	0.03	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.032	-0.002	-5.29%	1.13	NM	0.00	6	-5.3%	0.0%	0.00	0.01	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.182	0.016	9.64%	1.92	NM	0.00	18	13.8%	3.8%	1.49	8.80	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.028	0.000	0.36%	0.45	70.51	0.00	3	6.6%	6.2%	0.06	2.31	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.057	0.000	-0.70%	0.31	57.58	0.00	8	27.2%	28.1%	0.00	0.07	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,581			10.19	82.25					6.11%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.081	0.000	-0.25%	0.69	NM	0.00	8	1.8%	2.0%	0.00	0.00	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.69	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.522	0.015	2.96%	1.76	10.14	6.90	2,259	3.0%	0.0%	4.85	9.39	17.7%	5.7%	0.572	0.451	5.35%
STC.KW	Kuwait Telecommunications	0.607	0.015	2.53%	2.51	17.75	5.07	606	7.8%	5.2%	0.58	0.96	14.3%	7.8%	0.793	0.520	1.44%
OORE.KW	National Mobile Telecommunications	1.245	0.006	0.48%	1.05	7.07	5.65	624	2.3%	1.8%	0.02	0.01	15.6%	8.4%	1.300	0.957	1.48%
HAYK.KW	Hayat Communications	0.083	-0.001	-0.72%	0.79	NM	0.00	7	-2.2%	-1.5%	0.00	0.01	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,496			5.44	10.38					8.28%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.180	-0.002	-1.10%	1.52	14.10	6.59	198	4.0%	5.2%	0.03	0.15	11.3%	3.0%	0.208	0.170	0.47%
Total Utilities - 1 Company								198			0.03	0.15					0.47%

Total Market 149 Companies					1.67	22.07	3.90	42,229			78.09	347.98					100%
----------------------------	--	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw